Status: 18. August 2026

FACT SHEET

GESCO

COMPANY PROFILE

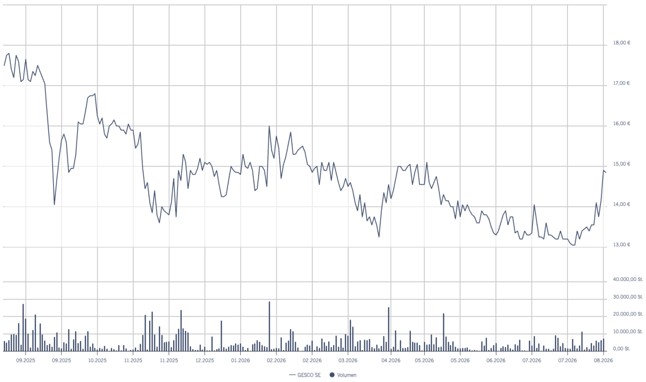
Our strategic approach is based on acquiring, holding and developing healthy, medium-sized industrial companies. GESCO is more than a holding company - we are a platform that gives our subsidiaries operational independence while allowing them to benefit from the resources and expertise of GESCO SE. Our goal remains unchanged: to establish a powerful group of market and technology leaders.

Many successful SMEs are looking for a suitable succession solution. GESCO offers itself here as a supportive partner. We give entrepreneurs the flexibility to exit or remain active and work with us to develop the company in the long term.

Our portfolio strategy provides for all companies to be preserved in their core and in their essence. We do not pursue any EXIT plans, but exclusively a strategy of continuous corporate development.

The GESCO Business System (GBS) offers a simple but effective toolbox of tried-and-tested corporate management processes that enable every company to take control of its own success story.

SHARE PRICE DEVELOPMENT (1 year)



SHAREHOLDER STRUCTURE

Norman Rentrop	**14.5%**
Stefan Heimöller	**14.2%**
Treasury shares	**4.3%**
Baden-Württembergische Versorgungsanstalt für Ärzte, Zahnärzte und Tierärzte	**3.5%**
Other institutional investors	**32.2%**
Other private shareholders	**31.3%**

FINANCIAL CALENDAR

09/21– 24/2026	**Baader Investment Conference Munich**
11/11/2026	**Publication of quarterly statement Q3 2026**
11/23 – 25/2026	**German Equity Forum Frankfurt**

EXECUTIVE BOARD

Johannes Pfeffer (CEO)

Andrea Holzbaur (CFO)

SUPERVISORY BOARD

Stefan Heimöller (Chairman)

Jens Große-Allermann (Vice)

Dr Nanna Rapp

Dr Mathias Saggau

BASIC DATA OF THE SHARE

ISIN	**DE000A1K0201**
WKN	**A1K020**
Ticker symbol	**GSC1**
Share capital	**10,839,499 €**
Number of shares	**10,839,499**
Initial public offering	**03/24/1998**
Transparency standard	**Prime Standard**
Current share price	**14.85 €**
Current market capitalisation	**154.0 million €**
Treasury shares	**465,989 (4.3%)**

Research/Coverage	**Indices**
GSC Research: Buy (€ 26,50)	CDAX overall index
SMC Research: Buy (€ 29,00)	Prime All Shares
Bank M: Buy (€ 28,00)	Prime Industrial
Baader Helvea Equity Research: Buy (€ 22,00)	Prime Industrial Diversified
Solventis Research: Buy (€ 21,60)	Classic All Share
METZLER Capital Markets: Buy (€ 19,00)	
Consensus: Buy (€ 24,35)	

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GESCO

CURRENT GROUP FIGURES (IFRS)

		01/01/2026–06/30/2026	01/01/2025–06/30/2025	Change
Incoming orders	€ thousand	272,033	240,276	13.2%
Sales	€ thousand	248,686	237,242	4.8%
EBITDA	€ thousand	21,822	16,473	32.5%
EBIT	€ thousand	12,694	8,303	52.9%
ROS	%	5.1%	3.5%	160 bp
EBT	€ thousand	11,401	6,457	76.6%
Group earnings[1]	€ thousand	7,810	4,537	72.1%
Earnings per share	€	0.75	0.44	71.1%
Closing price[2]	€	13.20	17.25	−23.5%
Employees[3]	No.	1,636	1,573	4.0%
		06/30/2026	12/31/2025	Change
Net Debt incl. Leasing	€ thousand	50,941	61,748	−17.5%
ROCE[4]	€ thousand	5.9%	4.7%	120 bp

[1] After minority interests
[2] XETRA closing price on the balance sheet date
[3] Number as at the balance sheet date, excluding trainees
[4] Average of the last 12 months

GROUP ANNUAL FIGURES (IFRS)

		2025 01/01–12/31	2024 01/01–12/31	2023 01/01–12/31	2022 01/01–12/31	2021 01/01–12/31
Sales	T€	494,973	513,809	560,724	582,273	488,051
thereof domestic	T€	205,700	240,134	260,974	280,988	252,806
thereof abroad	T€	289,273	273,675	299,750	301,285	235,245
EBITDA	T€	33,780	36,673	59,010	67,738	62,188
EBIT	T€	15,496	15,182	35,866	49,433	44,572
Earnings before taxes (EBT)	T€	11,367	9,964	32,361	49,459	42,719
Taxes on income and earnings	T€	−1,088	−4,370	−10,220	−13,196	−13,243
Tax rate	%	9.6	43.9	31.6	26.7	31.0
Group net earnings for the year from continued operations (after minority interests)	T€	9,928	4,439	20,885	33,824	26,876
Earnings per share	€	0.96	0.42	1.93	3.12	2.48
Group net earnings for the year from discontinued operations (after minority interests)	T€	0	0	0	0	−14
Earnings per share	€	0.00	0.00	0.00	0.00	0.00
Group net earnings for the year from continued and discontinued operations (after minority interests)	T€	9,928	4,439	20,885	33,824	26,862
Earnings per share[1]	€	0.96	0.42	1.93	3.12	2.48
Investments in tangible assets[2]	T€	16,992	11,356	20,136	15,577	12,670
Depreciation on tangible assets	T€	18,284	21,491	23,144	18,305	17,616
Equity[3]	T€	272,621	268,949	277,654	274,706	255,734
Balance sheet total[3]	T€	447,350	433,316	468,962	473,913	449,535
Equity ratio[3]	%	60.9	62.1	59.2	58.0	56.9
Employees[3]	No.	1,662	1,642	1,899	1,841	1,783
thereof trainees[3]	No.	32	38	50	60	66
Share price (XETRA) at the end of the financial year[1]	€	14.25	13.20	18.60	24.10	25.50
Dividend per share	€	0.20	0.10	0.40	1.00	0.98

[1] Financial years 2013/2014 to 2015/2016 adjusted according to share split 1:3 of Dec. 2016
[2] Excluding additions from changes in the scope of consolidation
[3] As of the balance sheet date

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