FACT SHEET

COMPANY PROFILE

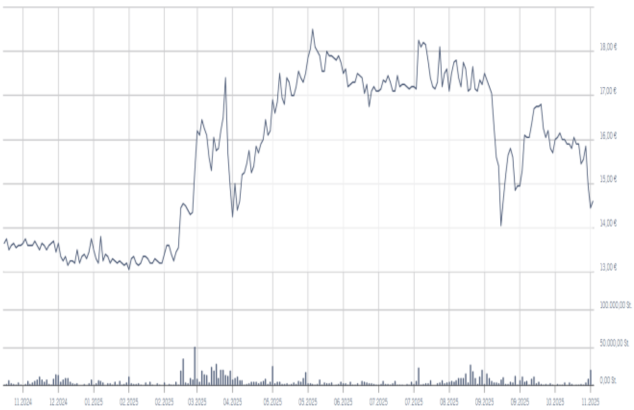
Our strategic approach is based on acquiring, holding and developing healthy, medium-sized industrial companies. GESCO is more than a holding company - we are a platform that gives our subsidiaries operational independence while allowing them to benefit from the resources and expertise of GESCO SE. Our goal remains unchanged: to establish a powerful group of market and technology leaders.

Many successful SMEs are looking for a suitable succession solution. GESCO offers itself here as a supportive partner. We give entrepreneurs the flexibility to exit or remain active and work with us to develop the company in the long term.

Our portfolio strategy provides for all companies to be preserved in their core and in their essence. We do not pursue any EXIT plans, but exclusively a strategy of continuous corporate development.

The GESCO Business System (GBS) offers a simple but effective toolbox of tried-and-tested corporate management processes that enable every company to take control of its own success story.

SHARE PRICE DEVELOPMENT (1 year)



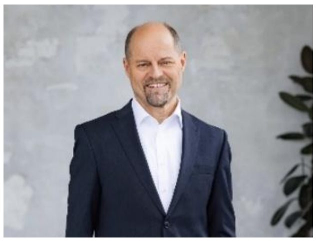
SHAREHOLDER STRUCTURE

Norman Rentrop	**14.5%**
Stefan Heimöller	**14.2%**
Treasury shares	**4.5%**
Baden-Württembergische Versorgungsanstalt für Ärzte, Zahnärzte und Tierärzte	**3.3%**
Other institutional investors	**32.2%**
Other private shareholders	**31.3%**

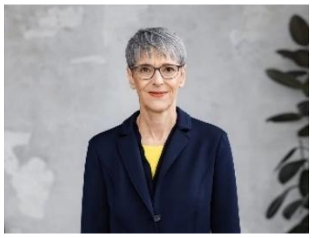
FINANCIAL CALENDAR

11/12/2025	**Publication of quarterly statement (reporting date Q3)**
11/24 – 26/2025	**German Equity Forum Frankfurt**
04/15/2026	**BPK / Publication of annual report 2025**
05/13/2026	**Publication of quarterly statement (Q1 reporting date)**
06/24/2026	**AGM in Duesseldorf**
08/12/2026	**Publication of half-year report 2026**
11/11.2026	**Publication of quarterly statement (reporting date Q3)**

EXECUTIVE BOARD



Johannes Pfeffer (CEO)



Andrea Holzbaur (CFO)

SUPERVISORY BOARD

Stefan Heimöller (Chairman)

Jens Große-Allermann (Vice)

Dr Nanna Rapp

Dr Mathias Saggau

BASIC DATA OF THE SHARE

ISIN	**DE000A1K0201**
WKN	**A1K020**
Ticker symbol	**GSC1**
Share capital	**10,839,499 €**
Number of shares	**10,839,499**
Initial public offering	**03/24/1998**
Transparency standard	**Prime Standard**
Current share price	**14.30 €**
Current market capitalisation	**155,0 million €**
Treasury shares	**485,681 (4,5%)**

Research/Coverage	**Indices**
Baader Bank: Buy (€ 22.00)	CDAX overall index
GSC Research: Buy (€ 28.00)	Prime All Shares
Pareto Securities: Buy (€ 20.00)	Prime Industrial
SMC Research: Buy (€ 31.50)	Prime Industrial Diversified
Consensus: Buy (€ 25.40)	Classic All Share

FACT SHEET

GESCO

CURRENT GROUP FIGURES (IFRS)

in € thousand	01/01/2025 – 09/30/2025	01/01/2024 – 09/30/2024	Change in (in %)
Incoming orders	374,981	400,598	-6.4%
Sales	364,746	382,929	-4.7%
EBITDA	28,159	26,466	6.4%
EBIT	15,330	12,729	20.4%
ROS in %	4.2%	3.3%	88 bp
EBT	12,582	9,196	36.8%
Group earnings (1)	8,327	5,369	55.1%
Earnings per share in €	0.80	0.51	58.2%
Closing price in € (2)	15.30	13.90	10.1%
Employees (3)	1,668	1,868	-10.7%

1) After minority interests
2) XETRA closing price on the balance sheet date
3) Number on the balance sheet date, excluding train-

GROUP ANNUAL FIGURES (IFRS)		2020 01/01-12/31	2021 01/01-12/31	2022 01/01-12/31	2023 01/01-12/31	2024 01/01-12/31
Sales	**T€**	**397,225**	**488,051**	**582,273**	**560,724**	**513,809**
thereof domestic	T€	212,225	252,806	280,988	260,974	240,134
thereof abroad	T€	185,000	235,245	301,285	299,750	273,675
EBITDA	**T€**	**33,357**	**62,188**	**67,738**	**59,010**	**36,673**
EBIT	**T€**	**16,693**	**44,572**	**49,433**	**35,866**	**15,182**
Earnings before taxes (EBT)	T€	12,889	42,719	49,459	32,361	9,964
Taxes on income and earnings	T€	-6,009	-13,243	-13,196	-10,220	-4,370
Tax rate	%	46.6	31.0	26.7	31.6	43.8
Group earnings for the year from continuing operations (after minority interests)	T€	5,829	26,876	33,824	20,885	4,439
Earnings per share	€	0.54	248	3.12	1.93	0.42
Group earnings for the year from continuing and discontinued operations (after minority interests)	**T€**	**-16,576**	**26,862**	**33,824**	**20,885**	**4,439**
Earnings per share 1)	**€**	**-1.53**	**2.48**	**3.12**	**1.93**	**0.42**
Investments in property, plant and equipment2)	T€	7,907	12,670	15,577	20,136	11,356
Depreciation of property, plant and equipment	T€	13,346	17,616	18,305	23,144	21,491
Equity 3)	T€	227,770	255,734	274,706	277,654	270,087
Balance sheet total 3)	T€	390,821	449,535	473,913	468,962	433,316
Equity ratio3)	%	58.3	56.9	58.0	59.2	62.3
Employees 3)	Number	1,695	1,783	1,841	1,899	1,642
of which trainees 3)	Number	63	66	60	50	38
Share price (XETRA) at the end of the financial year 1)	€	18.35	25.50	24.10	18.60	13.20
Dividend per share	€	0,00	0.98	1.00	0.40	0.10*

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