Conference Call Q1 2026

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13 May 2026

Revenue stable, earnings higher than in the previous year

Group at a glance

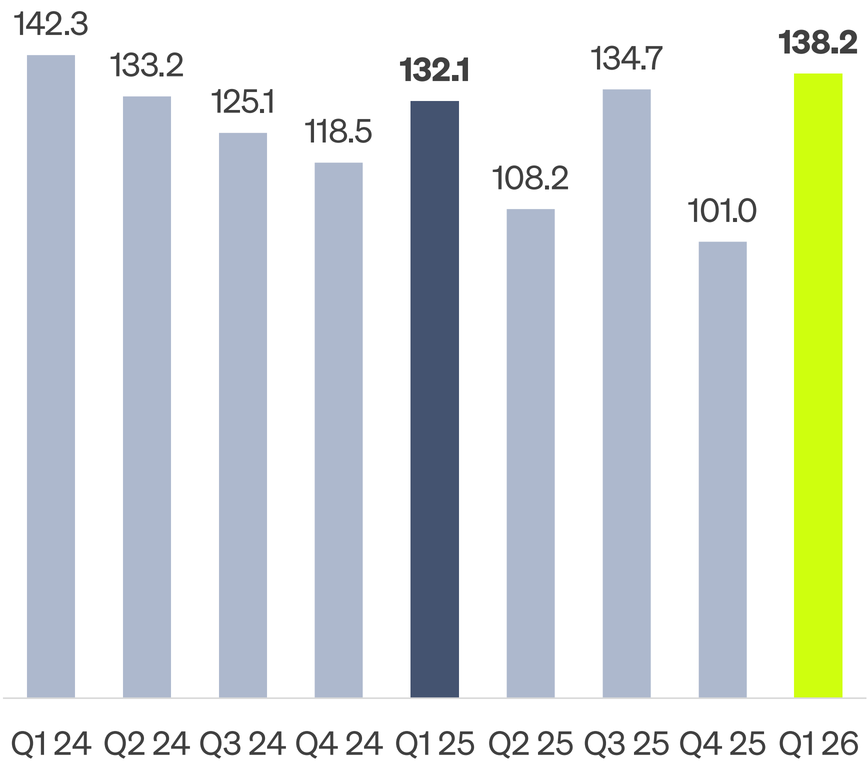
GESCO

in € million	Q1 2025	Q1 2026	Change abs.	Change %
Order backlog	187.0	159.0	-28.0	-15.0%
Order intake	132.1	138.2	6.1	4.6%
Revenue	**121.7**	**121.0**	**-0.7**	**-0.6%**
EBITDA	8.2	9.3	1.1	13.6%
EBIT	**4.1**	**4.6**	**0.5**	**13.1%**
ROS in %	**3.4%**	**3.8%**	**46 bp**	**13.7%**
EBT	3.2	3.9	0.8	24.9%
Group earnings	**2.0**	**2.8**	**0.7**	**36.7%**

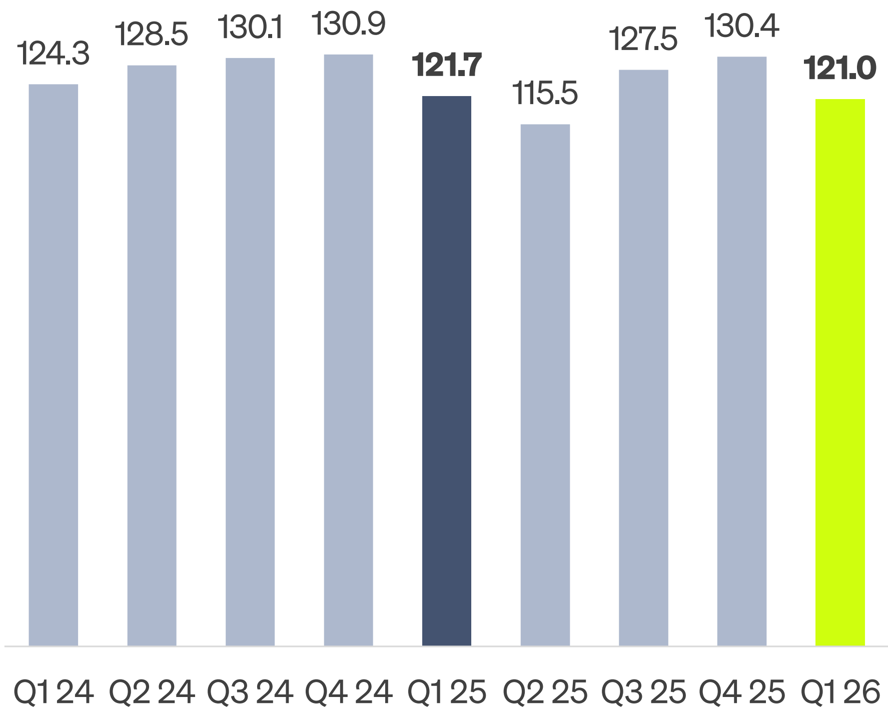
- The year has started as expected.
- The book-to-bill ratio stands at 1.14.
- Revenue is stable. Profit has improved compared with the previous year.

Trends in order intake and revenue

Order intake
in € million



Revenue
in € million



Trends in order intake and revenue

Book-to-bill ratio rises to 1.14

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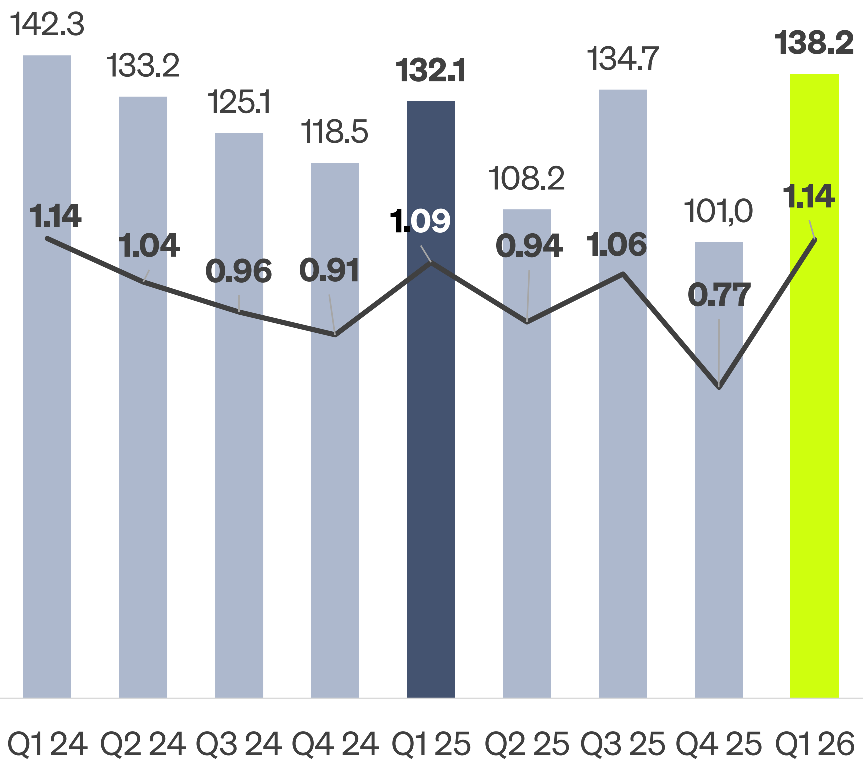
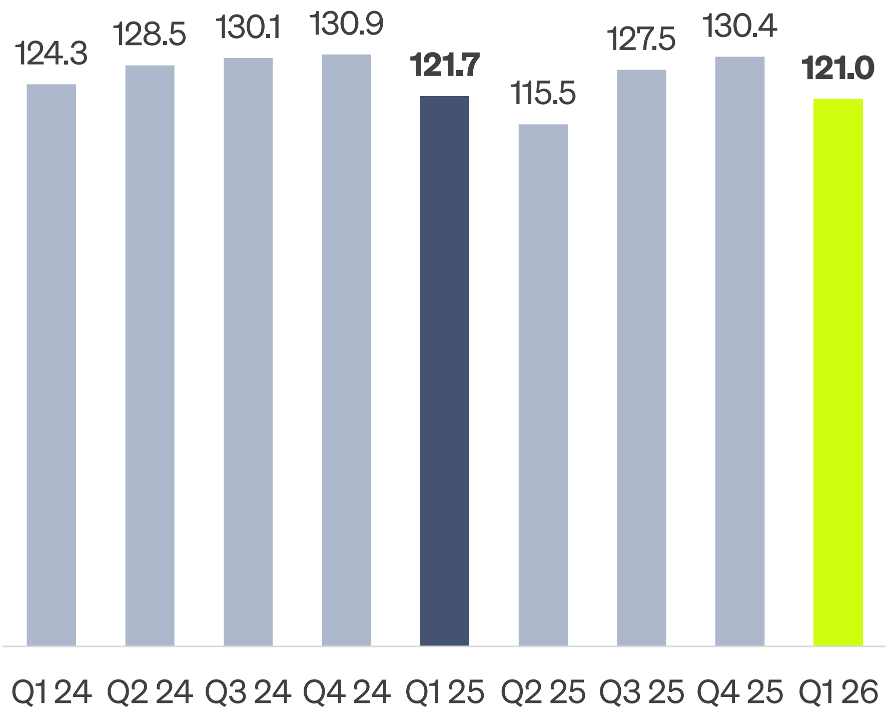
Order intake
in € million

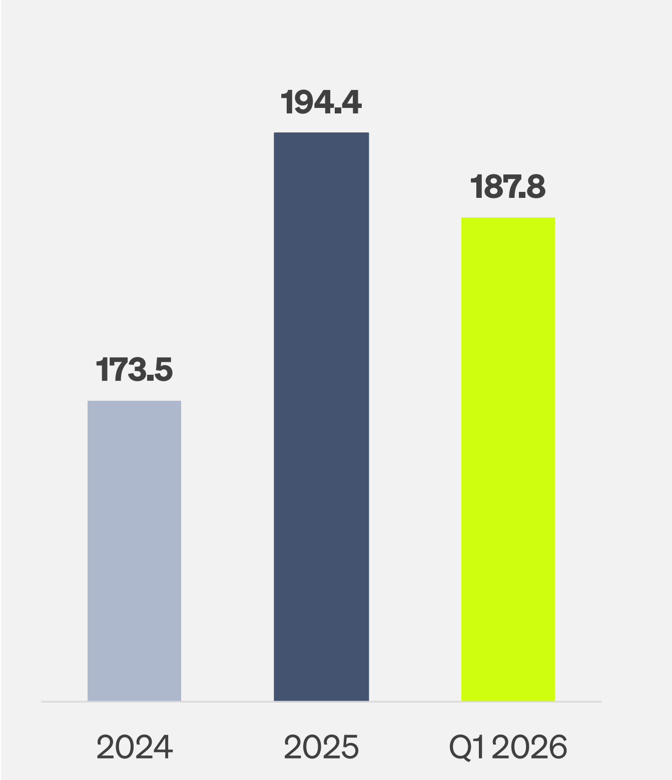


Revenue
in € million

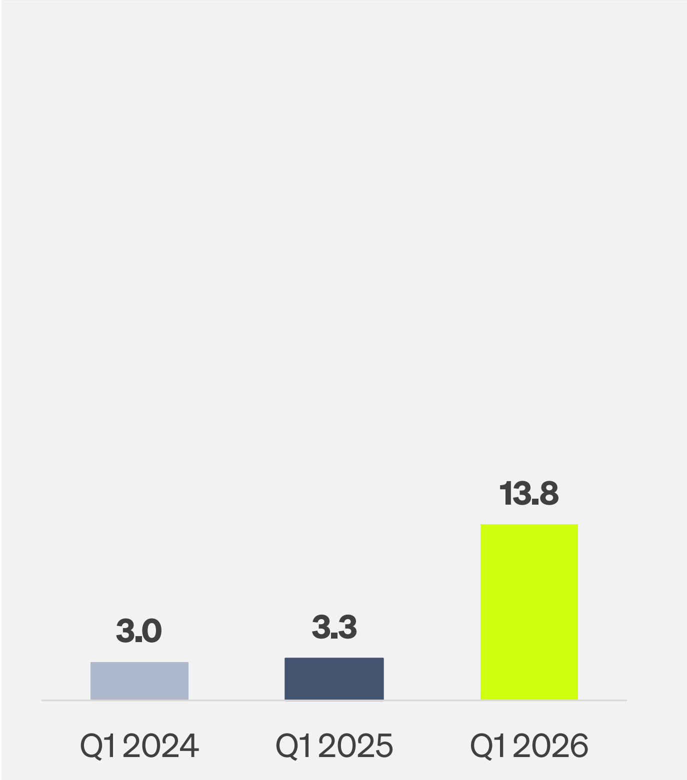


Strong start to the year with high free cash flow and reduced net debt

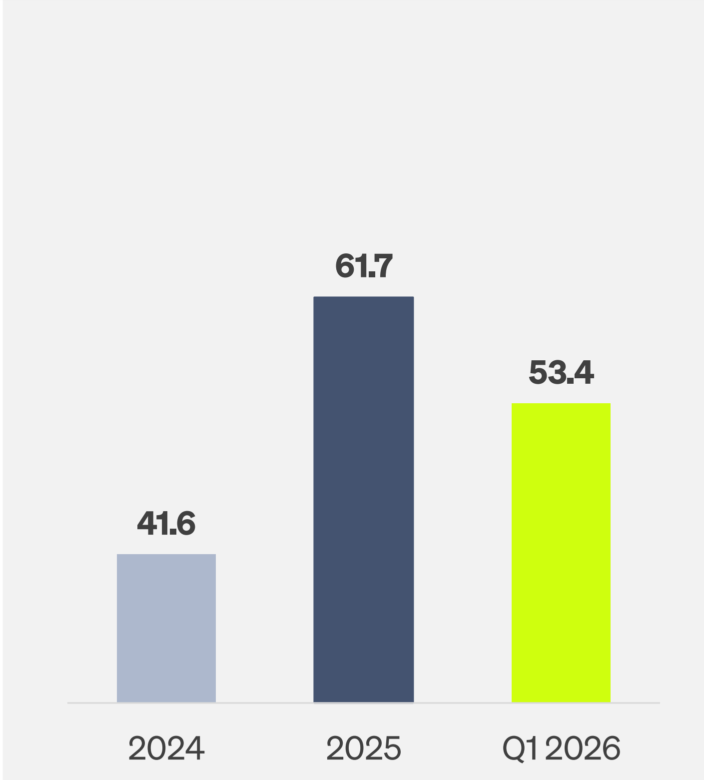
Working capital



Free cash flow



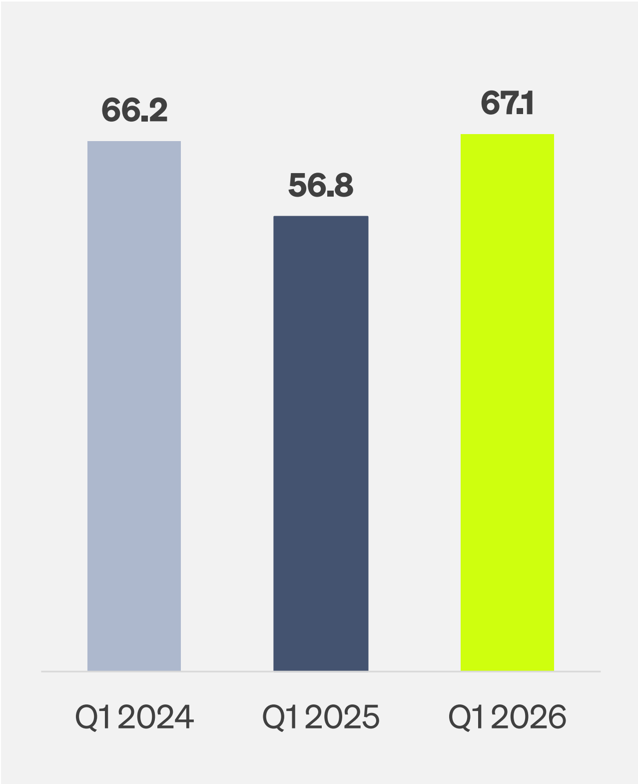
Net debt including leases



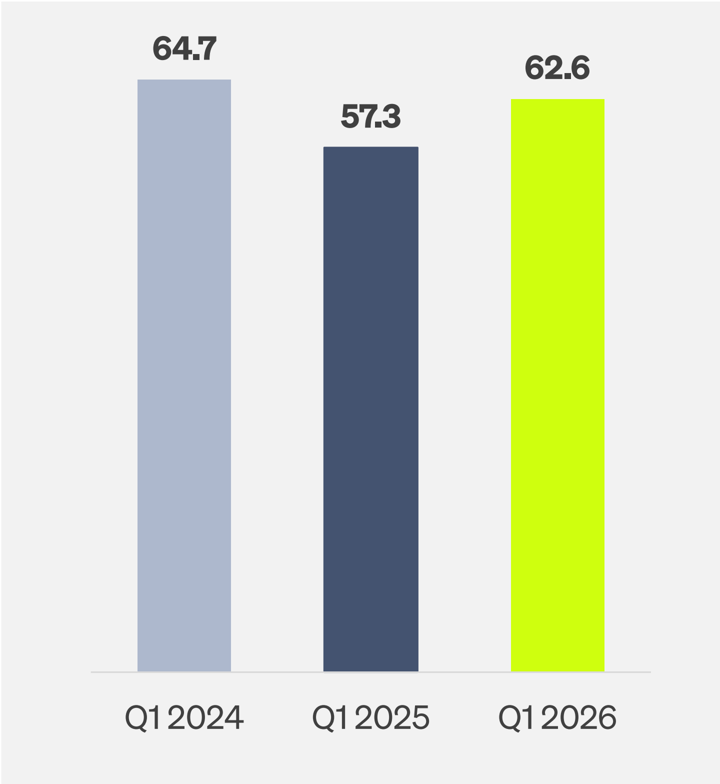
Materials Refinement & Distribution

Revenue up 11% year-on-year, ROS increased to 5.7%

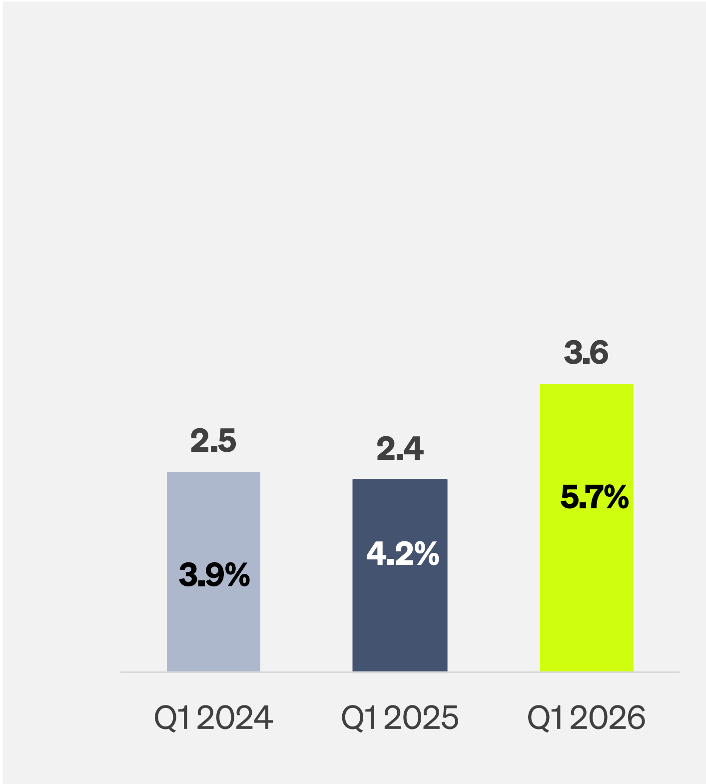
Order intake in € million



Revenue in € million



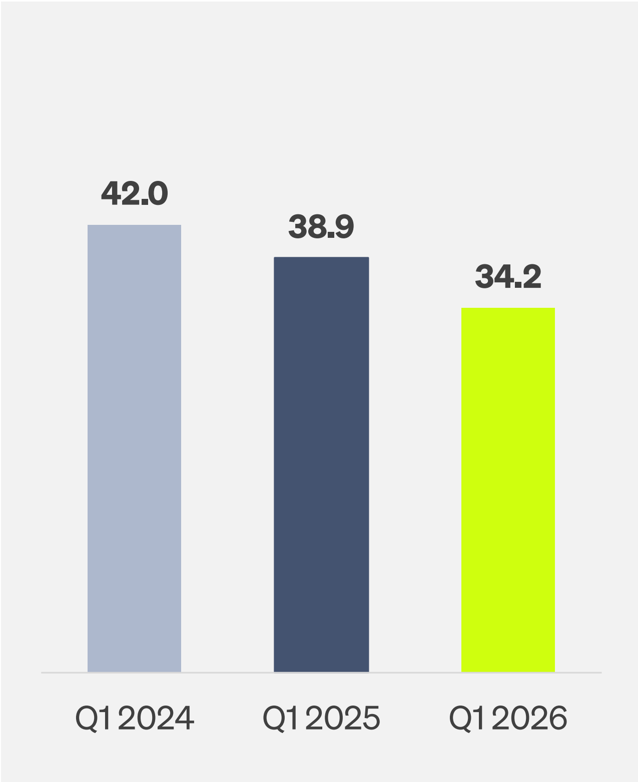
EBIT in € million
ROS in %



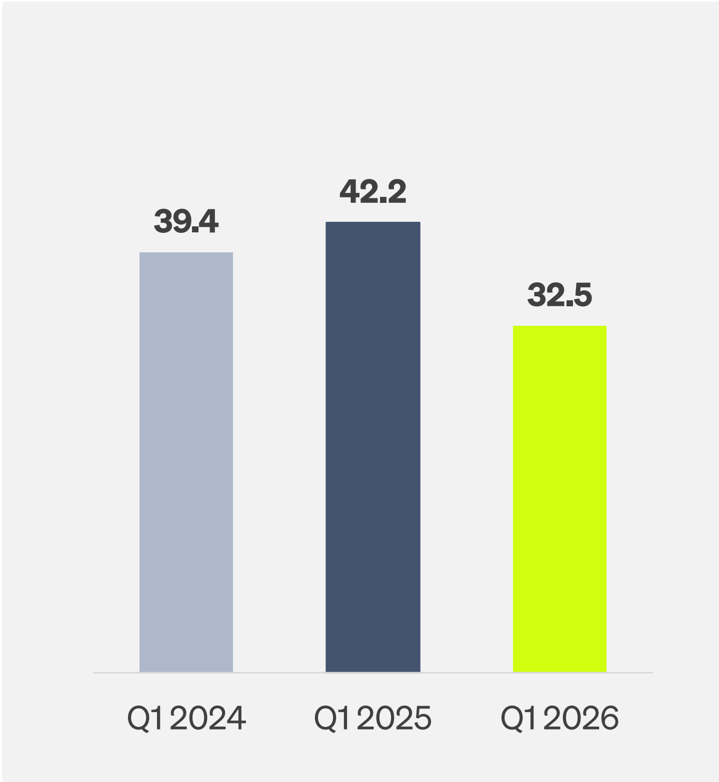
Healthcare & Life Sciences

Revenue down 23% year-on-year, in line with forecasts; ROS at 9.6% compared with the previous year

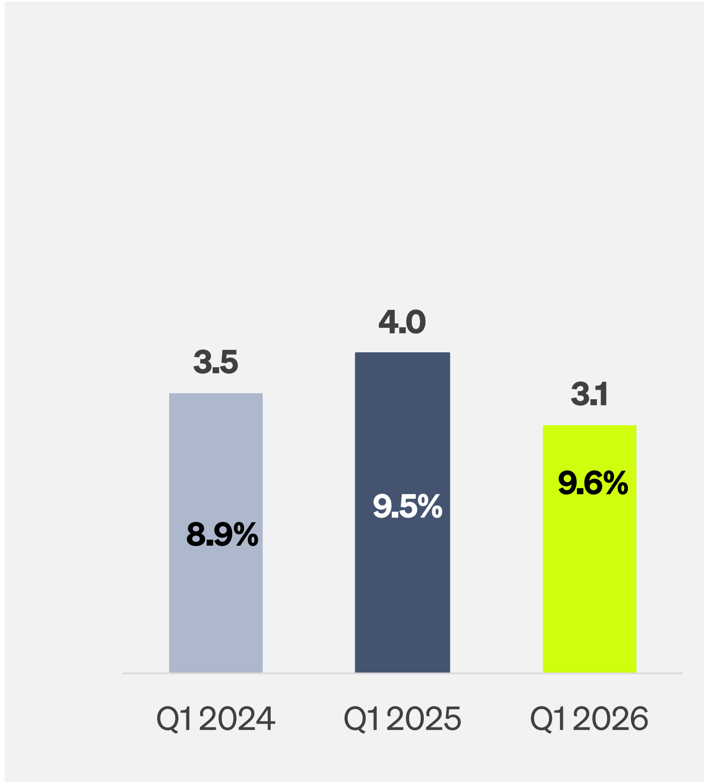
Order intake in € million



Revenue in € million



EBIT in € million
ROS in %



Industrial Assets & Infrastructure

Revenue up 17% year-on-year, EBIT negative due to seasonal factors

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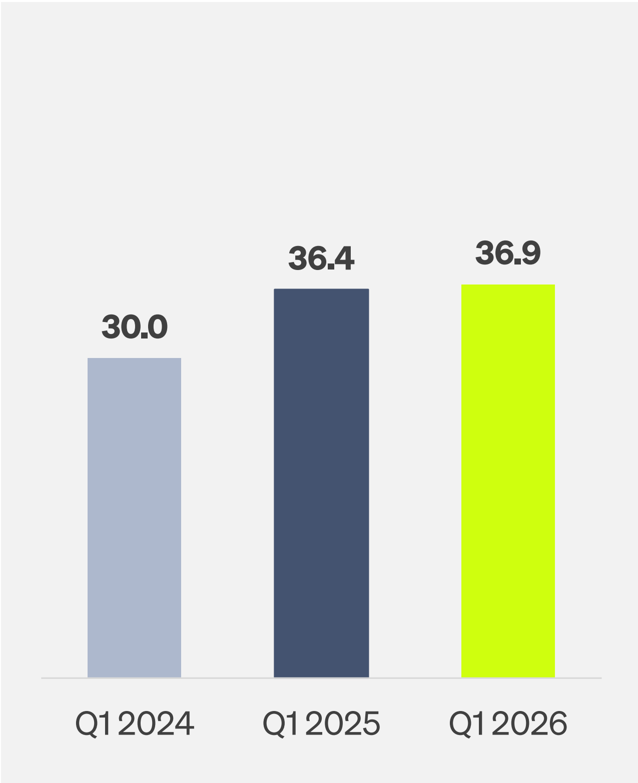
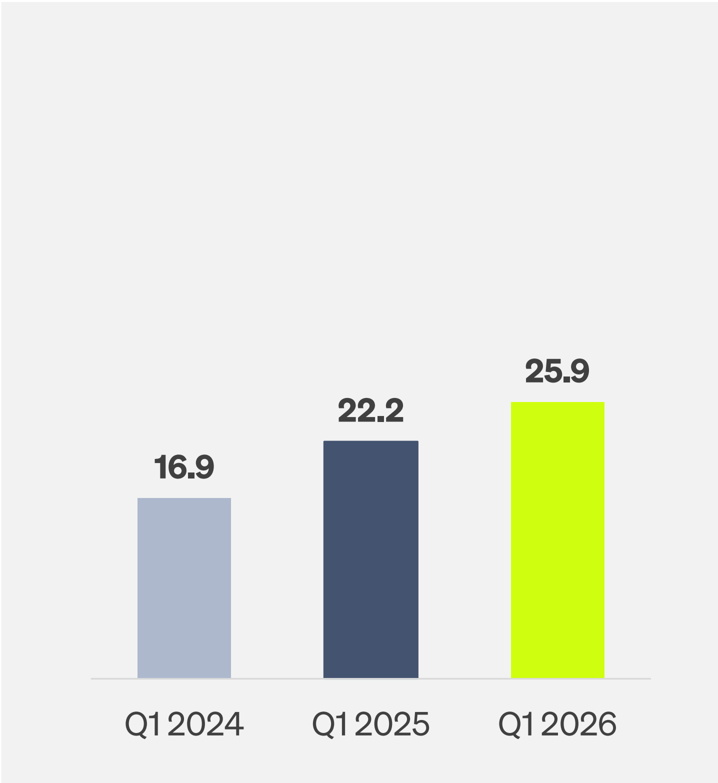
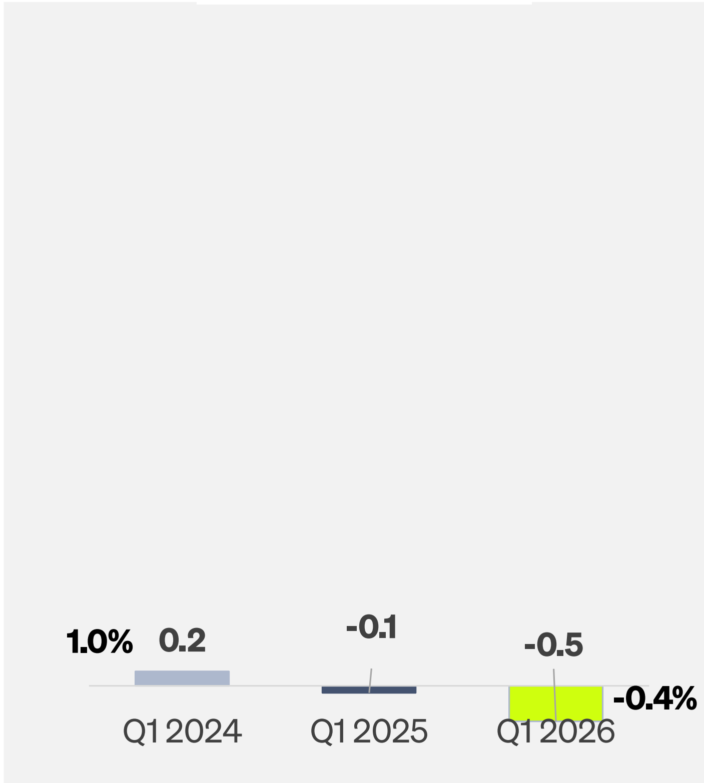
Order intake in € million



Sales in € million



EBIT in € million
ROS in %



Forecast for 2026

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in € million	2025	Forecast 2026
Revenue	495.0	**515 - 530**
Group earnings	9.9	**15 - 20**

Q&A

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